

Gifts of Securities

3 Easy Steps to Donate Securities

1. Talk to your financial advisor.
2. Contact the Foundation to let us know you'd like to make a gift of securities.
3. Ask your broker to transfer your securities directly to the Foundation account via **this Transfer Form**.

Gifts of Appreciated Securities

Gifts of stock or publicly traded securities not only benefit the patients and families we serve, but are also a tax-efficient method of charitable giving. When you donate a gift of stocks, bonds or other publicly traded securities directly to North York General Foundation, you receive a tax receipt for the full market value, and you avoid paying tax on any capital gains.

This means that your donation costs you less than if you were to sell your stocks in order to give cash, and offers potentially significant tax benefits to you as a donor.

Advantages of Donating Securities

A gift of appreciated securities is a worthwhile alternative to a cash gift. Flexible choices allow you to decide how you can give, and the elimination of capital gains tax on gifts of appreciated securities provides you with a substantial tax incentive.

The benefits of giving securities include

- Satisfaction of seeing your gift put to good use today
- A charitable tax receipt for fair-market value of the donated securities, based on the closing value on the day the funds arrive into the Foundation account
- No capital gains tax

Your choices when giving securities include:

- Giving immediately or as part of your estate planning
- Donating part of your stock and using the remainder for your personal use

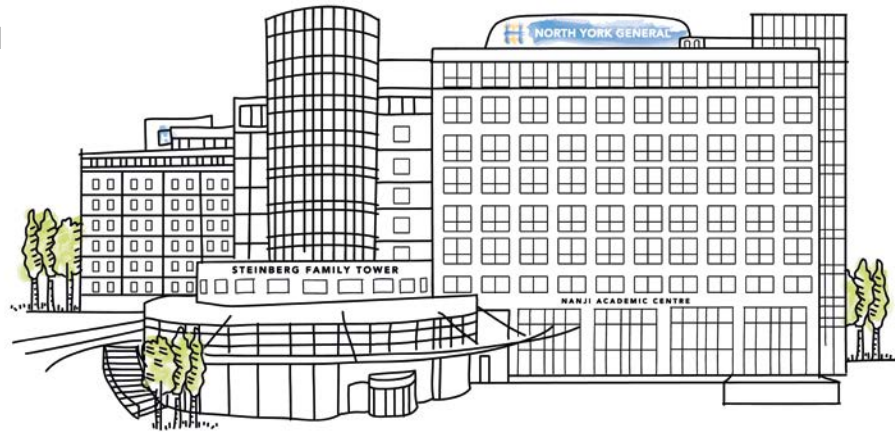


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Why North York General?

Providing care to 420,000 patients each year, North York General serves one of the most diverse populations in the world. With projected growth to over 600,000 patients annually within the next 10 years, our hospital is planning today to ensure we can continue to provide exceptional care to those who need us most.

North York General provides 80% of the hospital care to people in our community. With a rapidly growing and aging population, our community's dependence on the highly specialized services at North York General will only continue to increase, and yet essential items like equipment, renovations, education and research are not government funded.



For more information about gifts of securities, please contact Elain Evans, CFRE at the Foundation Offices at 604-812-3123 or elain.evans@nygh.on.ca